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EMPOWERING PROGRESS SINCE 1983

InfoERP

An Enterprise Resource Planning System

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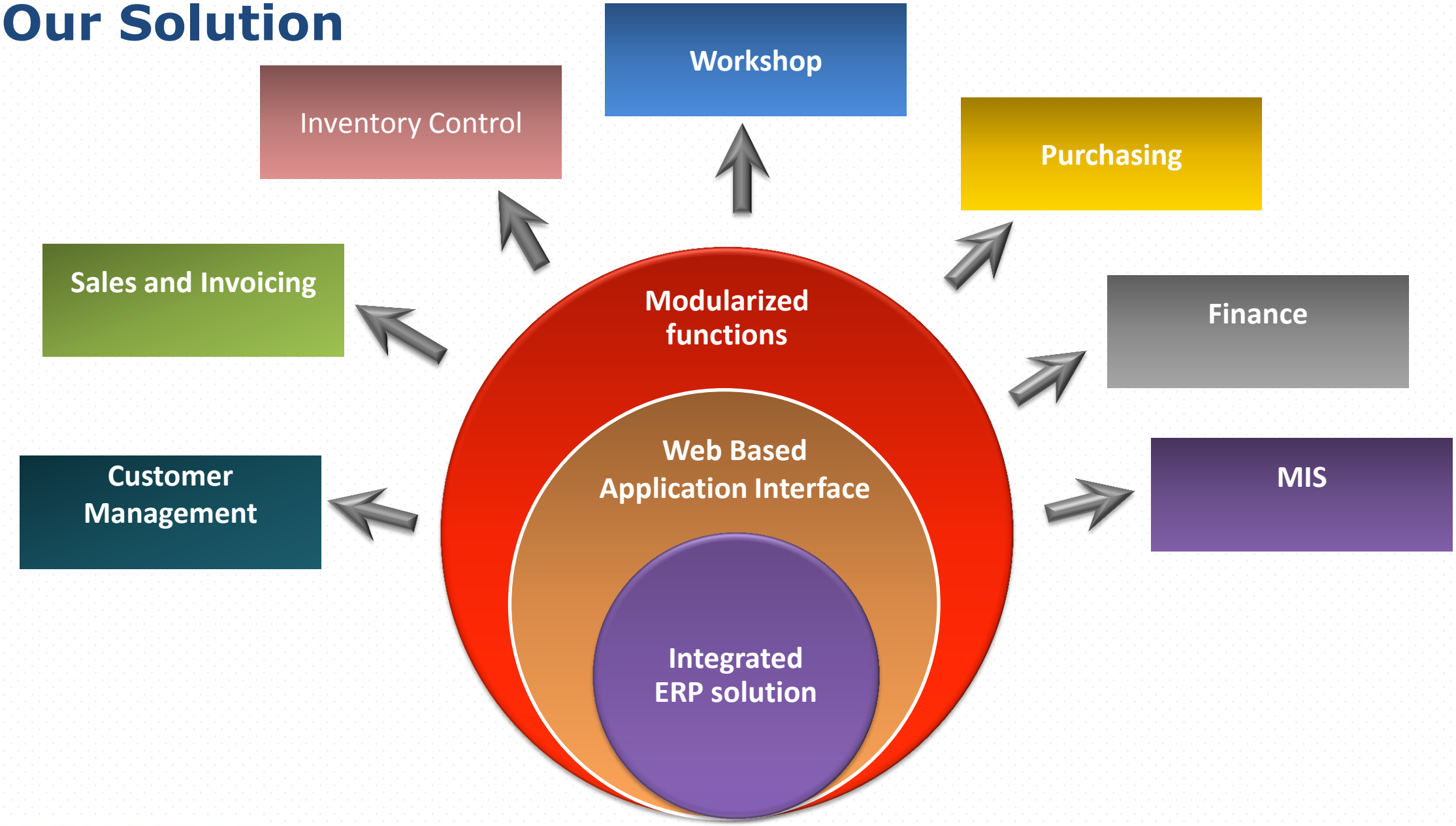
Overview of InfoERP

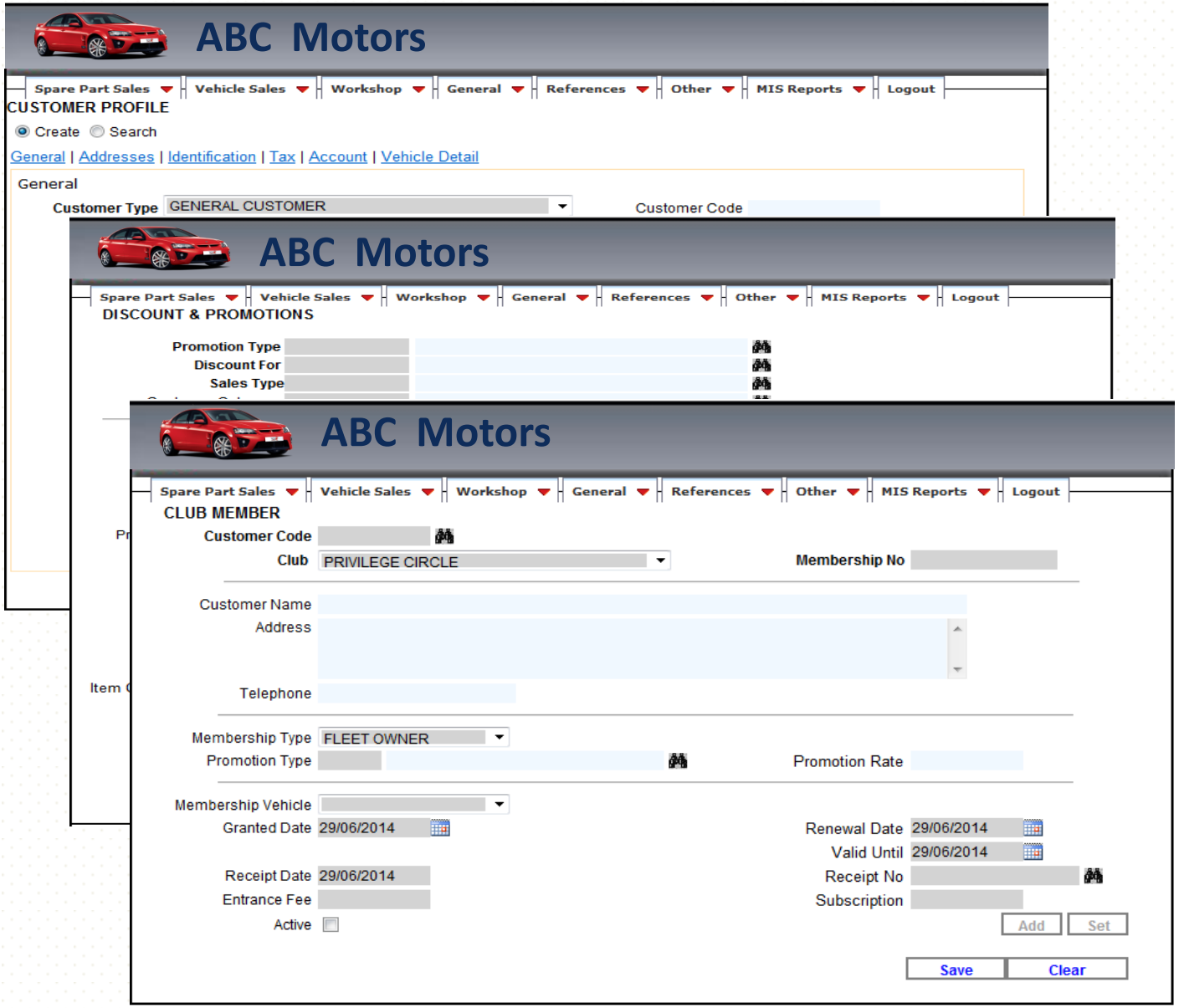
1. Stream lines operations gaining edge in Automobile business
2. Workshop automation in Automobile operation with Back-Office Financial management
3. Ultimate control over stock movement & JIT Stock Purchase
5. End-to-end modular suite for Automobile Dealers
4. MIS Reports for better decision making

Our Solution



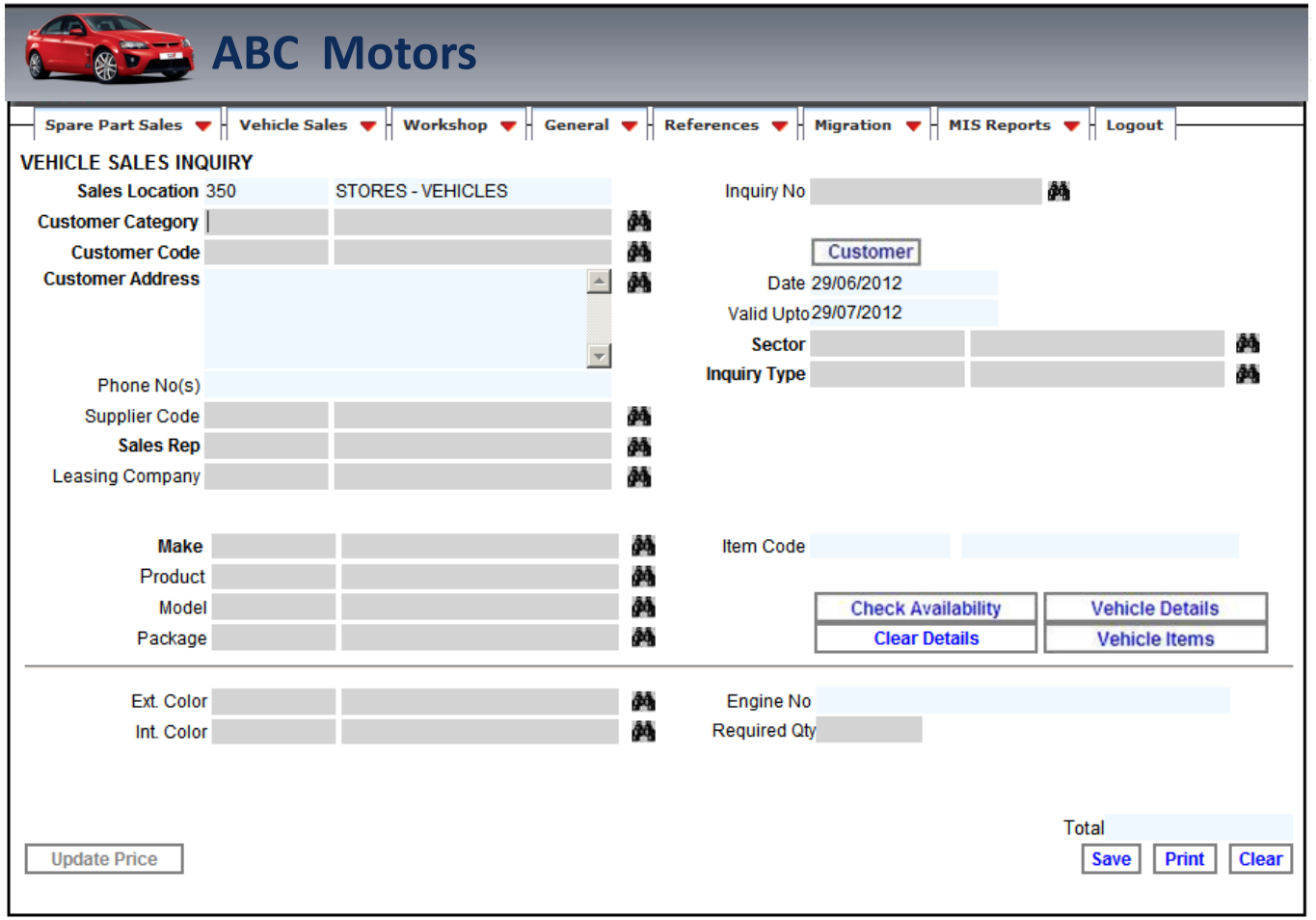
Customer Management

- Maintenance of customer details
- Different customer groups
- Exclusive customer groups
- Customer search
- Customer profile creation
- Maintain customer history details



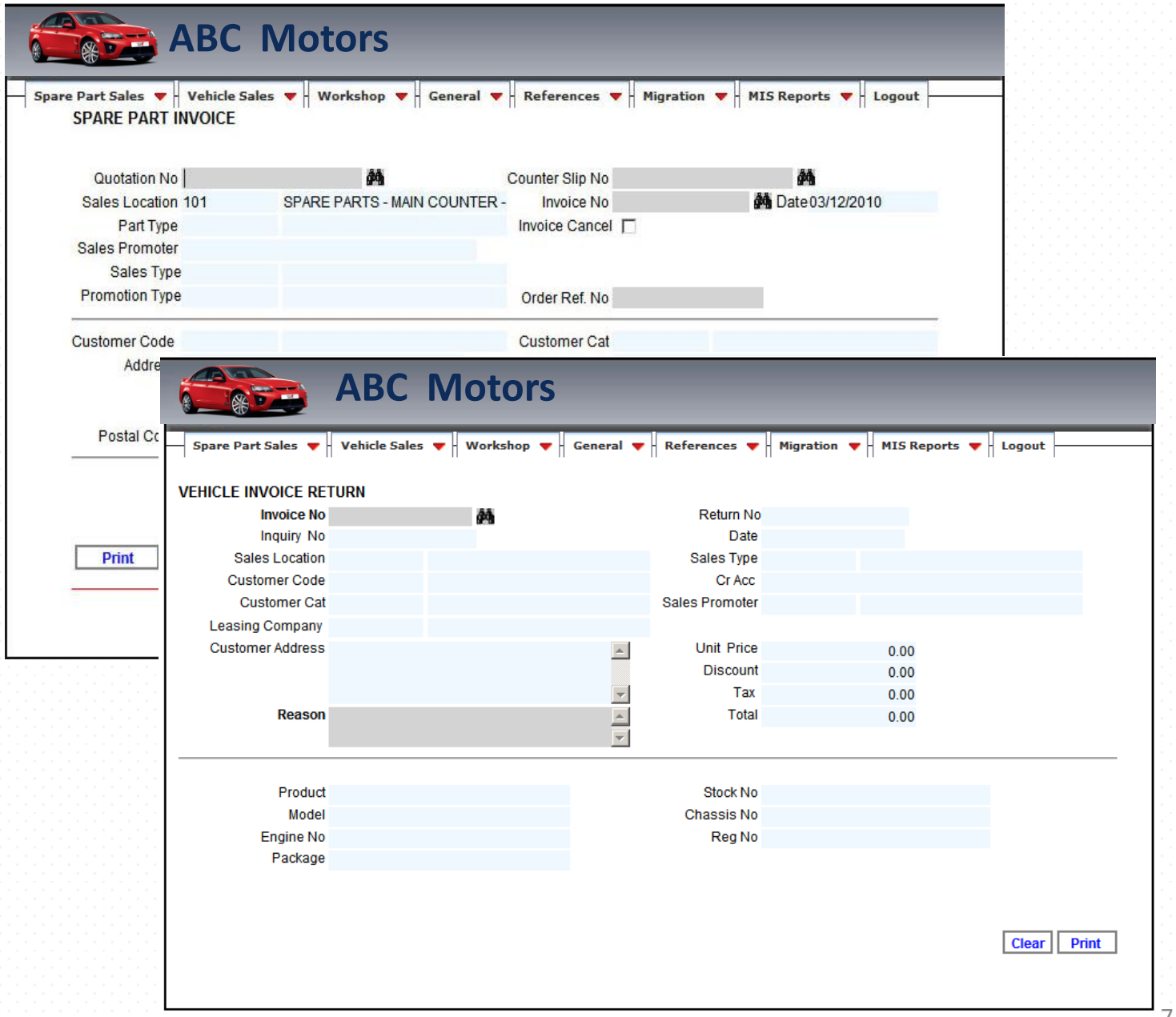
Sales and Invoicing

- Inquiry (vehicle models/options)
- Generate counter slips
- Generate quotations
- Invoice (proforma/commercial/final)
- Sales types (cash, credit, lease)
- Settlement discount facility
- Flexible discounts & promotions
- Invoice based on sales order



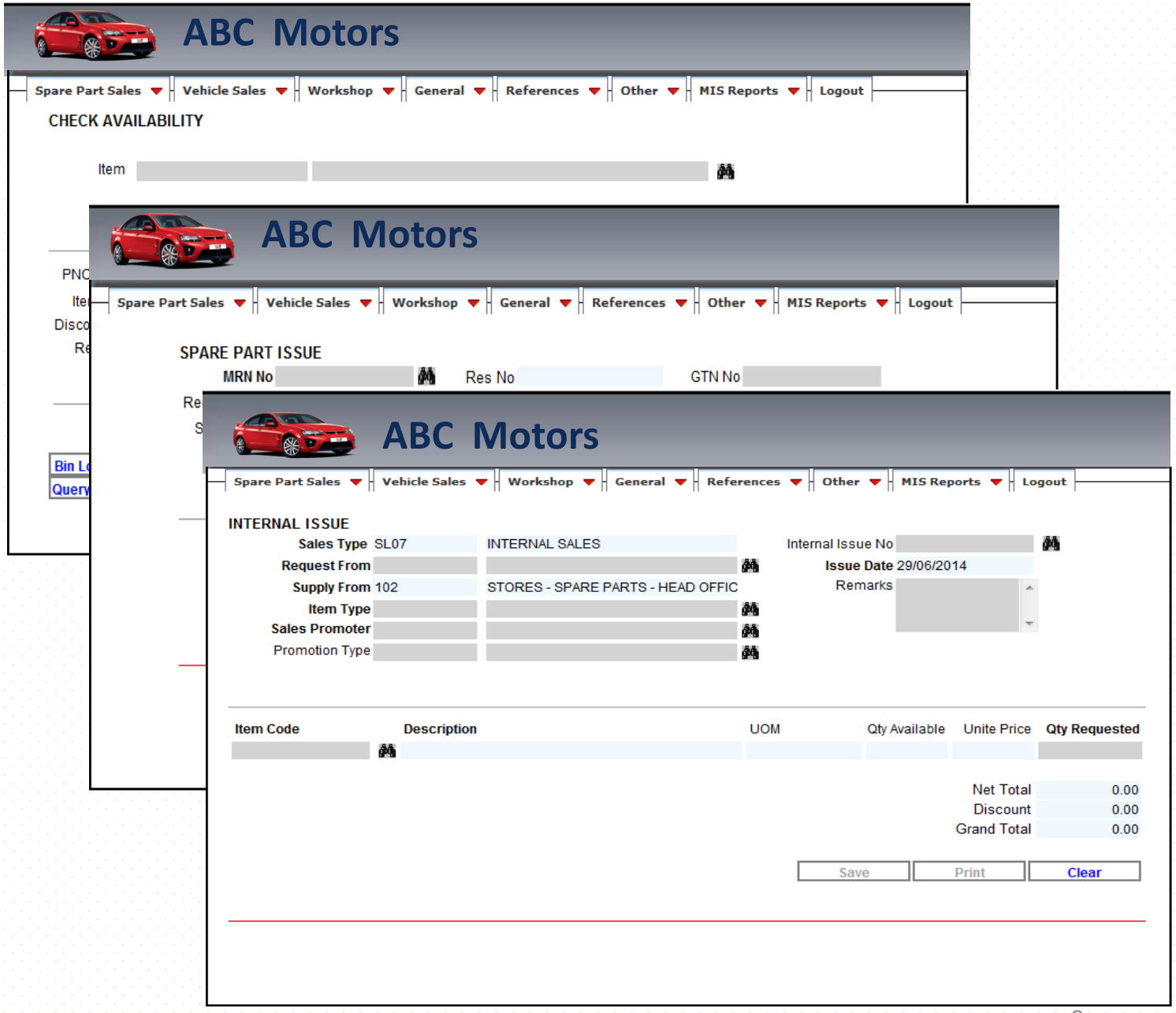
Sales and Invoicing

- Inventory tracking
- Reservations (vehicles/spare parts)
- Prepare delivery note
- Sales return – Issue credit note



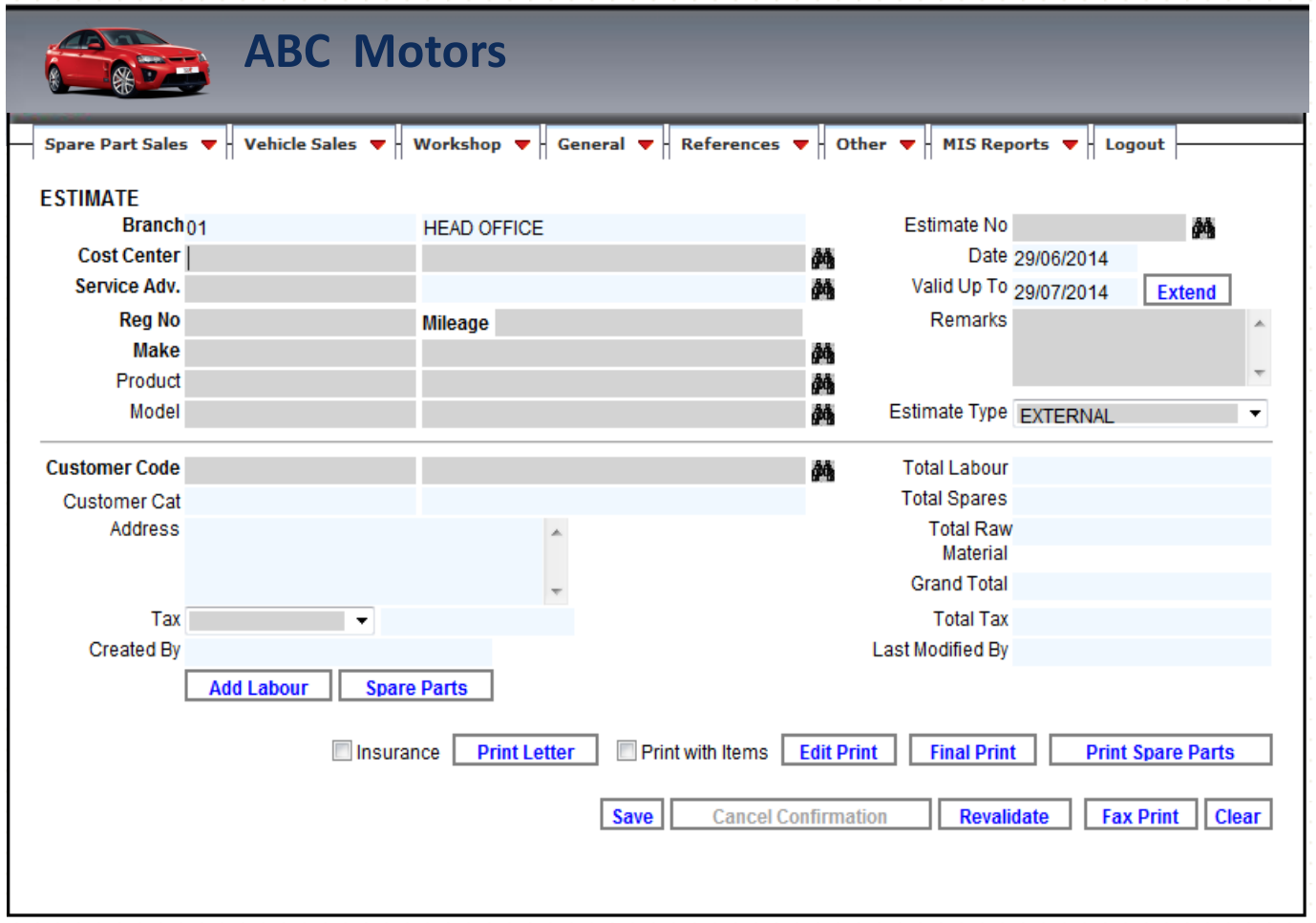
Inventory Control

- Inter-location transfer
- Internal issue of items
- On-line status of items
- Bin to Bin transfers
- Stock verification, Variance report
- Stock adjustments
- Stock valuation, Obtain age - analysis



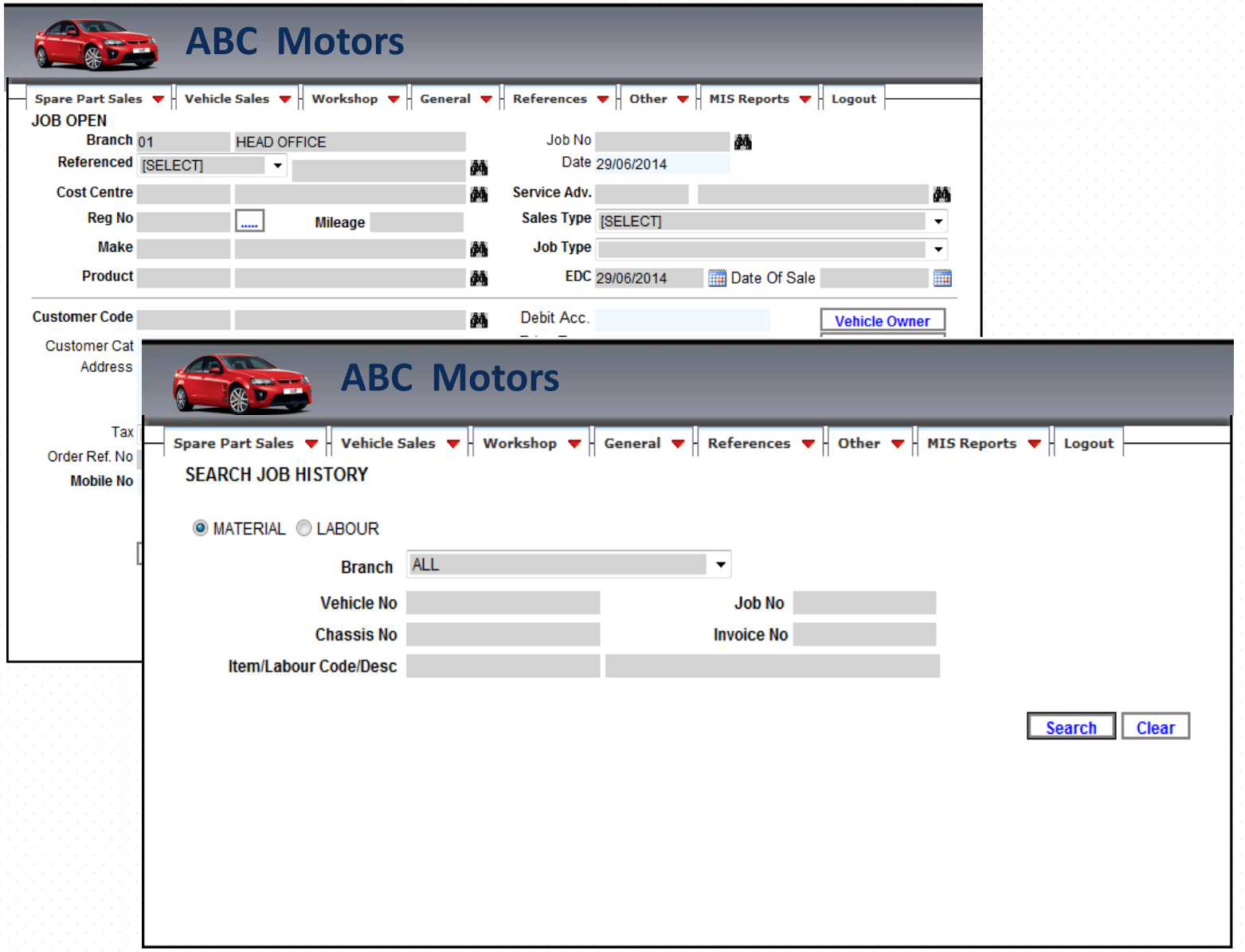
Workshop

- System generated repair estimate
- Repair job open/close
- Proforma / Final invoicing for jobs
- Workshop reservation
- Service / Repairs/ Warranty jobs
- Maintenance of company vehicles
- Loyalty schemes
- Repair job history



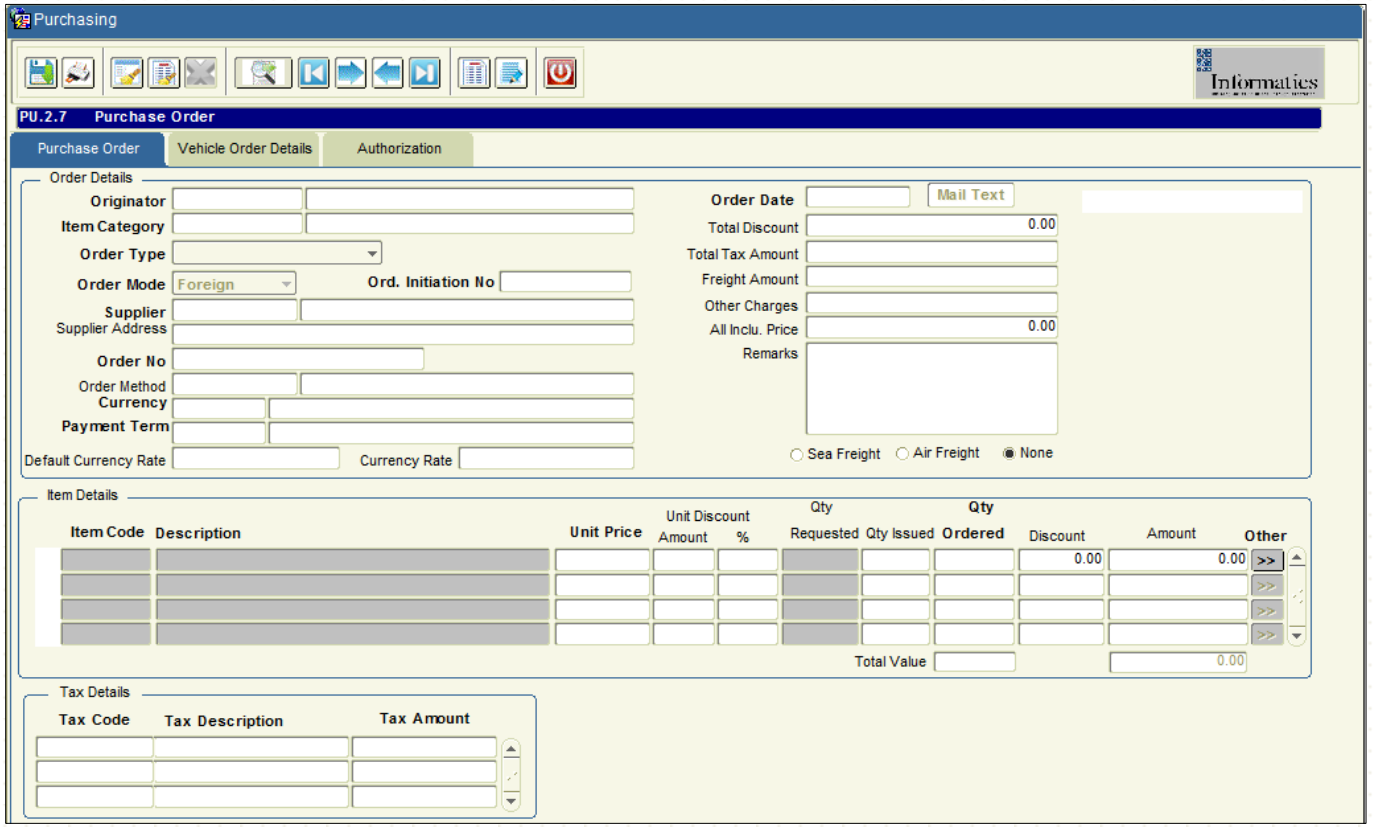
Workshop

- Job costing
- Sub contractor services
- Work in-progress reports
- System generated gate pass



Purchasing

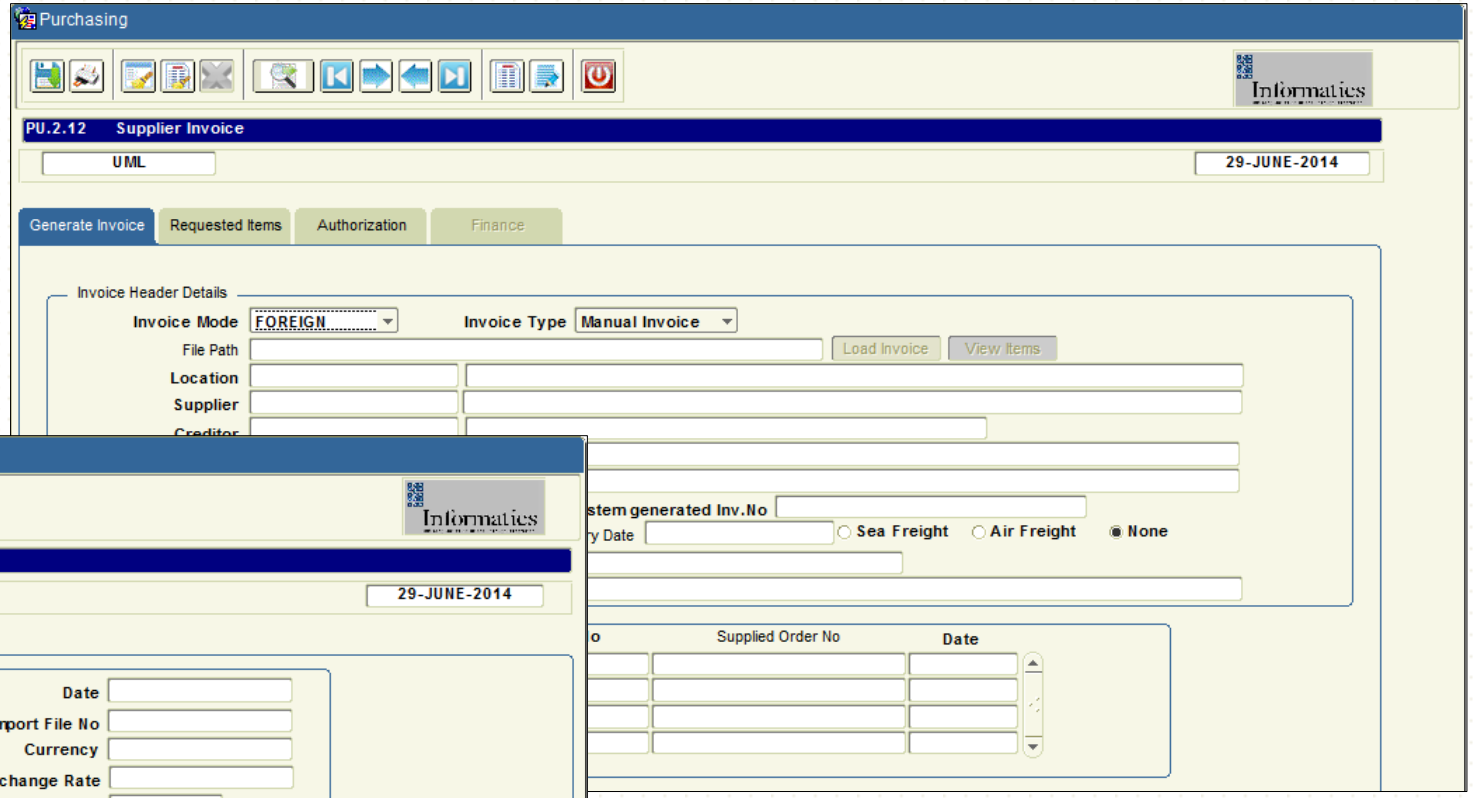
- Streamlined process– reduce data entry
- Automated order schedule (Demand Sheet)
- Purchase requisition, Request for quotation
- Purchase order, Invoice, GRN
- Supplier maintenance
- Automated costing process & Generation of suggested selling price
- Facilitates local and foreign purchase

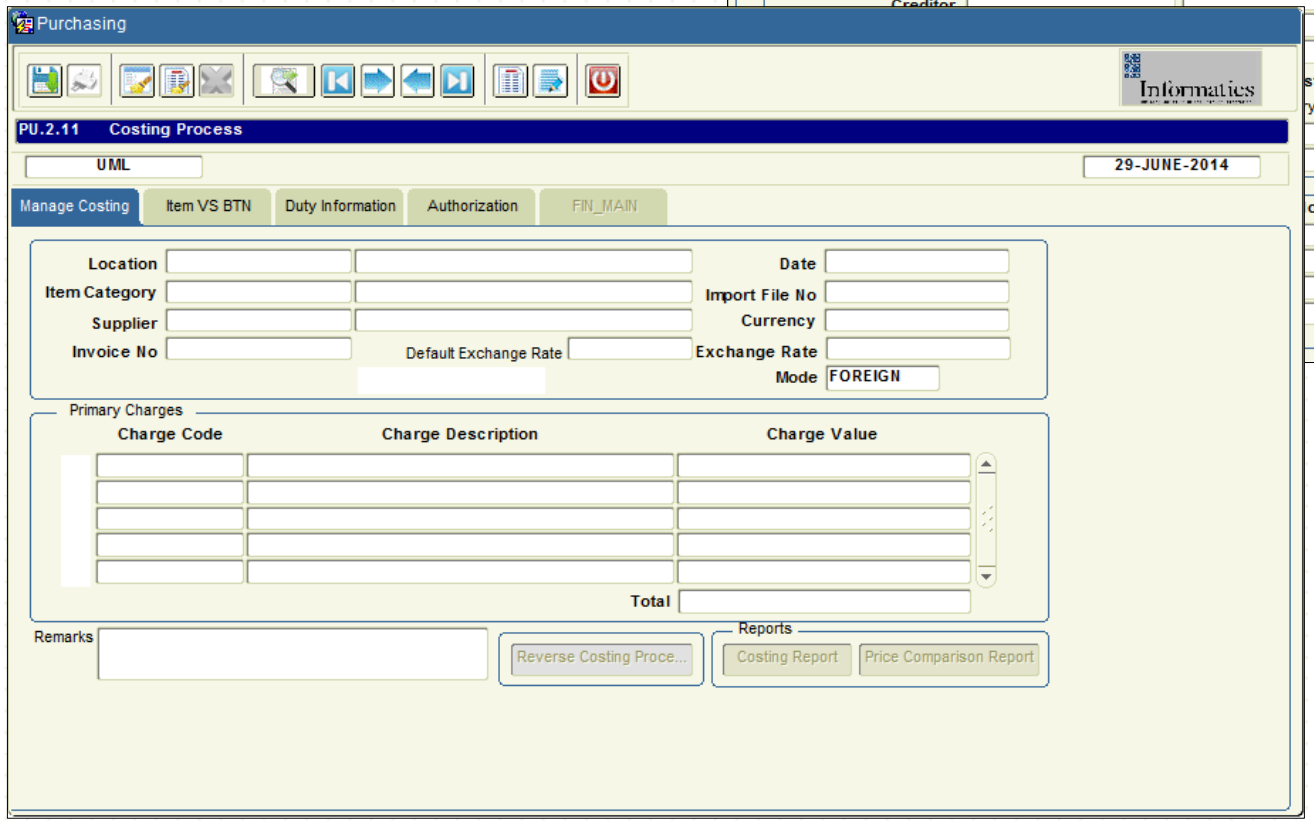


- Add additional items to inventory through bulk purchasing

Purchasing

- Track inventory across stores
- Maintenance of binning schedule
- Price comparison report



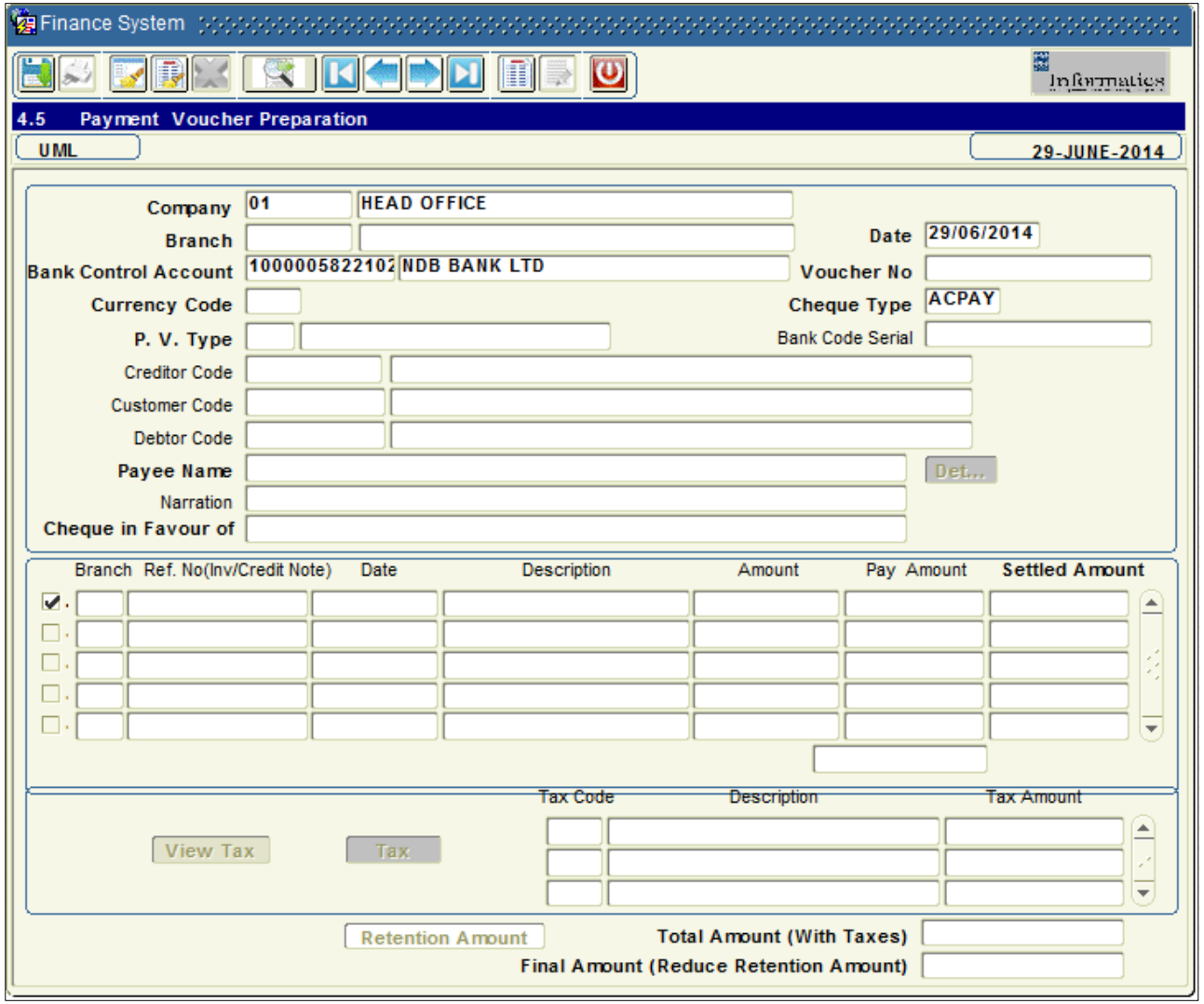


Finance

- Total integration of all modules
- Journal maintenance
- Budget allocation
- Reconciling bank statements
- Report generation facility
- Financial statements design

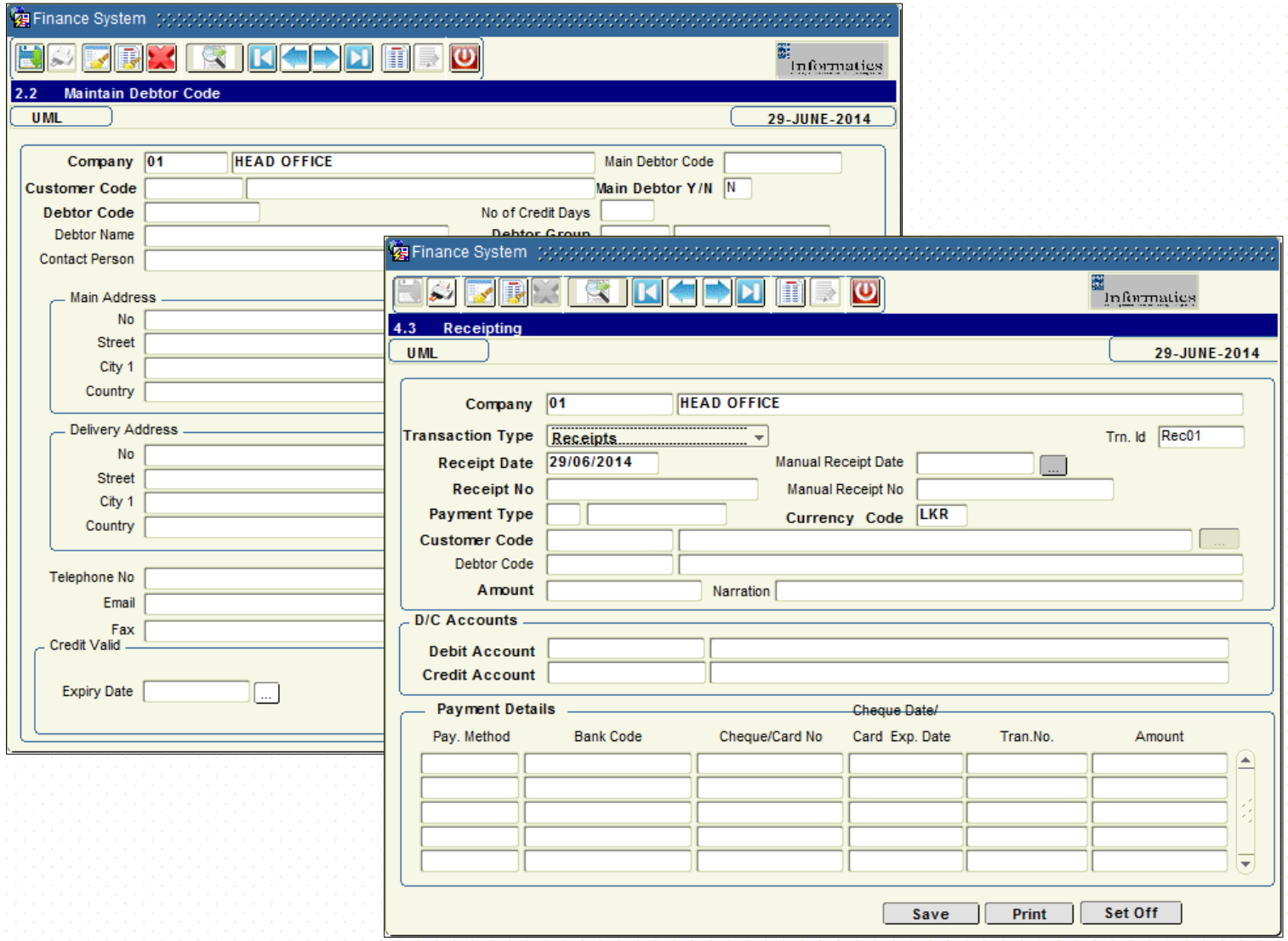
Finance – Accounts Payable (AP)

- Capture payment voucher details
- Reconcile bank payments
- Handle partial / scheduled payments
- Maintain petty cash payment details
- Handle Supplier Advance Payments
- Creditor Journals
- Cheque printing



Finance – Accounts Receivable (AR)

- Receipting(Cash, Cheque, Credit card)
- Debtor settlements
- Reconciling bank receipts
- Debtor journals
- Generation of credit notes
- Report generation facility



MIS Reports

Inventory Control Report

- Age Analysis Details Report
- Item Transaction Report (with opening balance)
- Purchase Items Report (Local)
- Daily Transaction Report

Sales Report

- Cancelled Invoices Report
- Counter/Dealer Sales Analysis Report
- Daily Stock Movement Report
- Dealer List Report
- Sales Value for the Customer Type
- Sales Value for the Invoice Type

Purchasing Reports

- Service Requisition
- Service Order
- Service Acceptance Note
- Order Schedule
- Binning Schedule
- Service Order Report

Workshop Reports

- Work In Progress Reports
- Job wise Daily Collection
- Workshop Performance Report
- Vehicle Repair History Report

Financial Reports

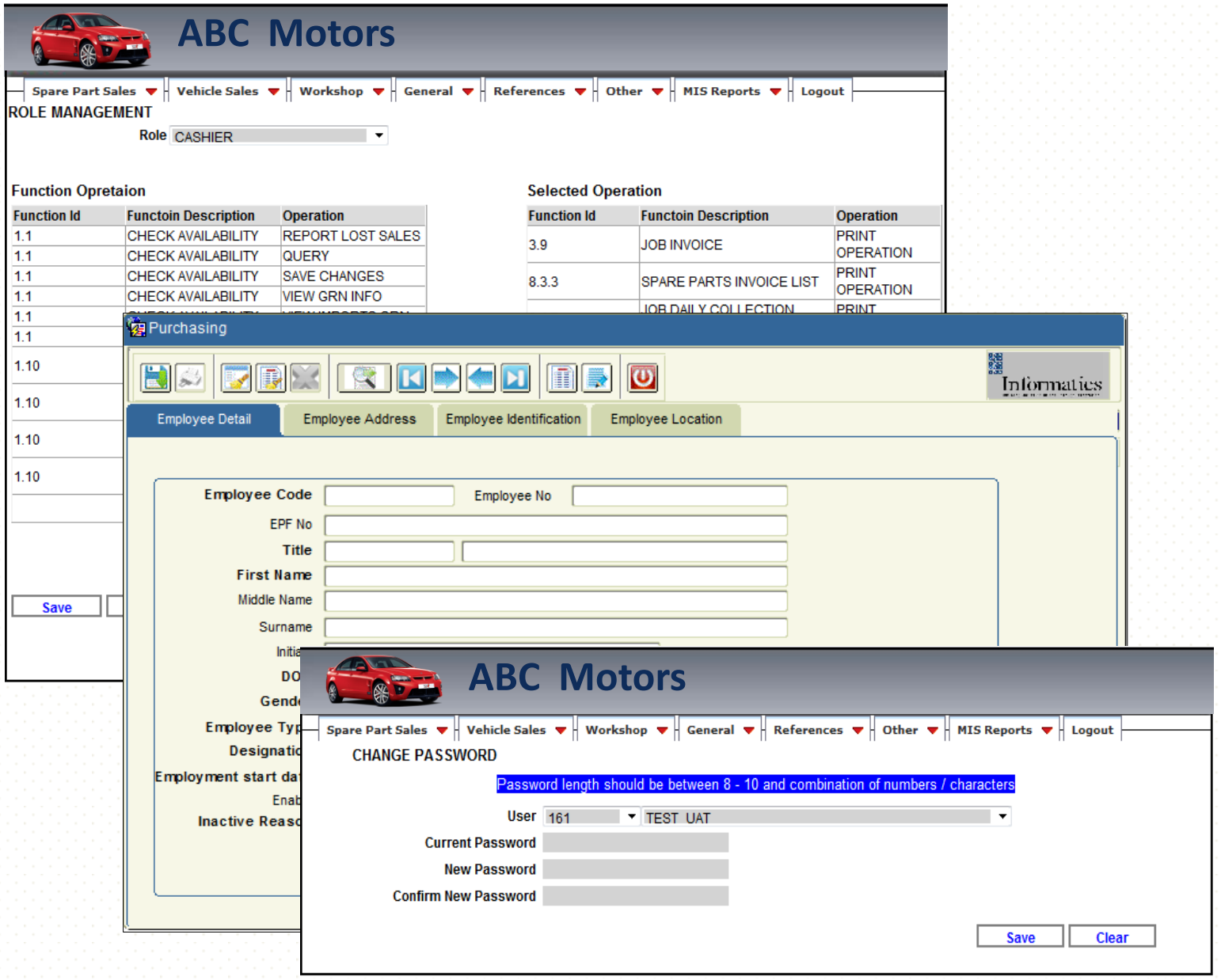
- Financial Statements
- Debtors Statement & Reports
- Creditor Retention Payment Details
- Outstanding Creditor Report

Finance Reports

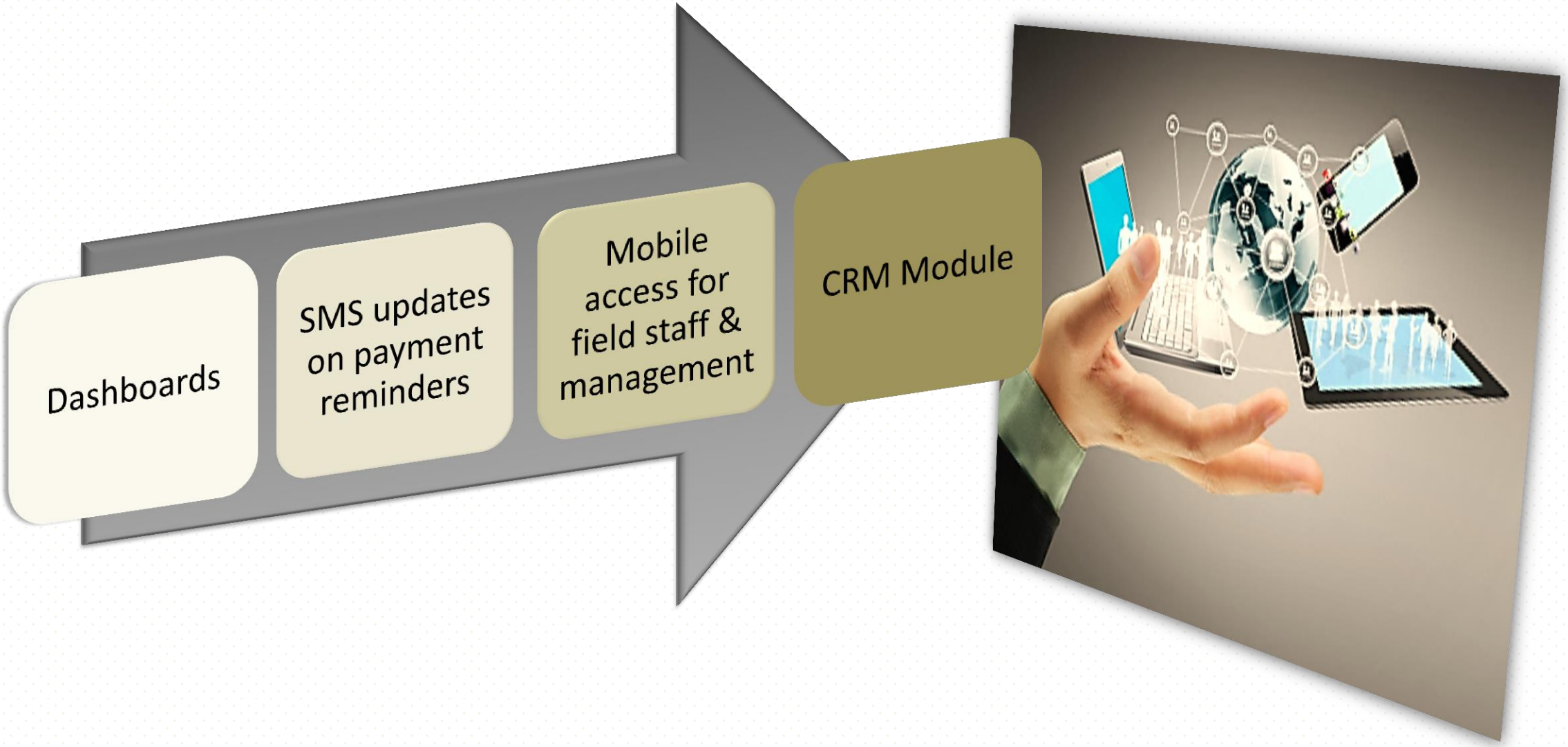
- Chart Of Accounts
- Cash Flow Summary
- Outstanding Advances
- Ledger Transaction List
- Balance Sheet
- Profit And Loss – Consolidated
- Profit And Loss - Branch

Administration

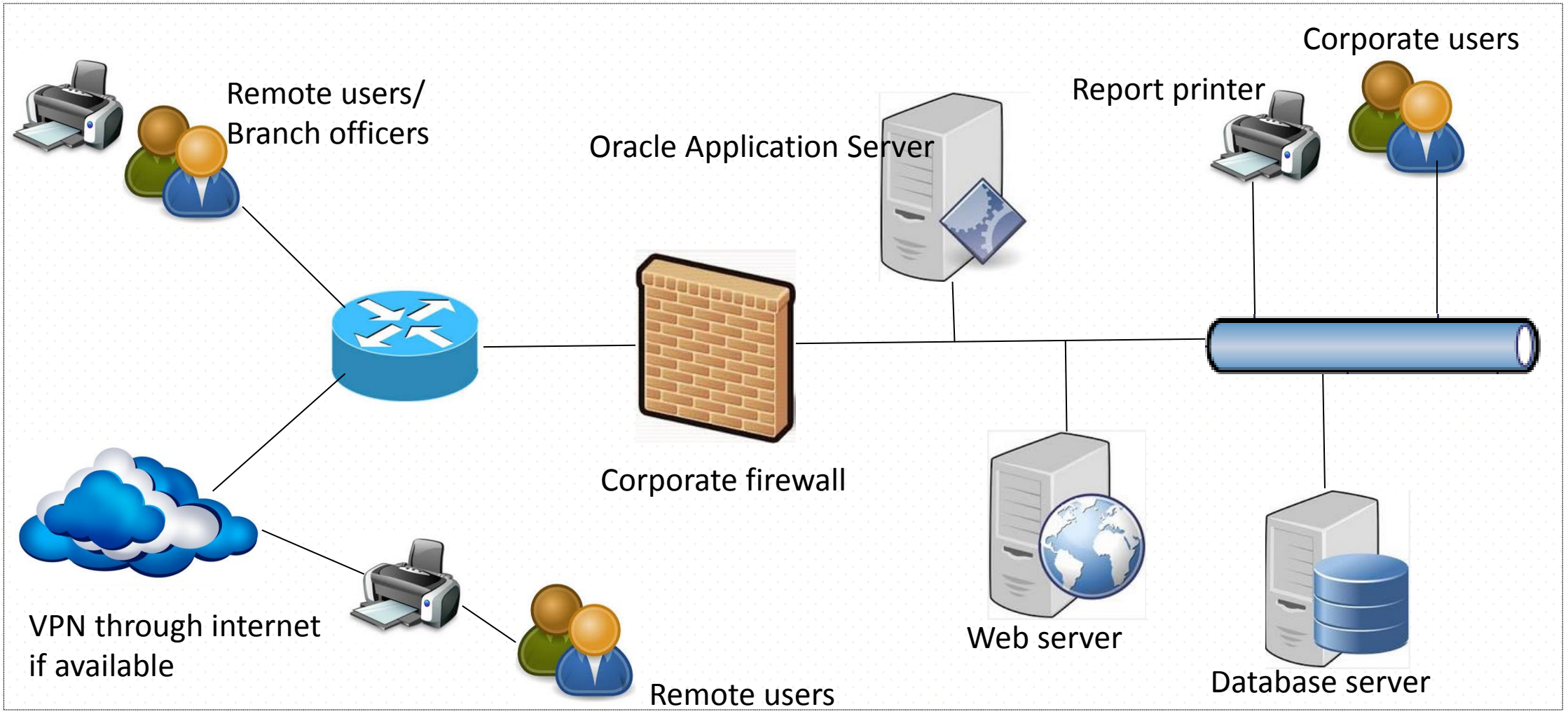
- Secure password protection
- Role based user access control
- Employee maintenance
- Maintenance of roles
- Activate and deactivate user access



High – Level Product Roadmap



Technology – Accessibility



Key Business Benefits

- All–in-One End-to-End ERP Solution with Workshop & Back-Office Operation for Automobile Business
- Designed & Developed Specifically for Workshop Based Operations
- Inventory Control with Possibility of practicing JIT Purchasing
- End-to-End Solution from one Vendor provides Seamless integration
- Provide Best Practices in the Industry
- Ability to track progress across processes
- MIS Reports for Improved decision making

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